

2022 GRIFFIN LEGAL ESTATE PLANNING FEES

All prices are subject to change and are inclusive of GST and exclude disbursements.

Standard Will

- \$550 Single
- \$1,000 Couple

Testamentary Trust Will

- \$1,200 Single
- \$1,950 Couple
(where the provisions are the same for each Will)
- \$2,300 Couple
(where the provisions are different for each Will)

The benefits of having a testamentary trust in your Will may include:

- **Taxation** – any taxable income generated by the trust may be allocated among the beneficiaries of the trust in a tax-effective manner.
- **Asset protection** – trust assets are not legally owned by the beneficiaries, therefore trust assets may be protected from a beneficiary's bankruptcy or relationship breakdown.
- **Asset preservation** - trust assets may earn income and be maintained by the trustee for minors or for beneficiaries who are under an age stipulated by you (for example: 25 years). This income can provide for the education, travel and other life advancement expenses of your beneficiaries and ease concerns you may have about a spendthrift beneficiary, or the inheritance being wasted.

Estate Planning Additions

- | | | |
|--------------------------|---|-------|
| <input type="checkbox"/> | ACT Enduring Power of Attorney – single | \$330 |
| <input type="checkbox"/> | ACT Enduring Power of Attorney - couple | \$550 |
| <input type="checkbox"/> | NSW Enduring Guardian – single | \$330 |
| <input type="checkbox"/> | NSW Power of Attorney – single | \$330 |



- NSW Enduring Guardian and Power of Attorney – single \$495
- NSW Enduring Guardian – couple \$550
- NSW Power of Attorney – couple \$550
- NSW Enduring Guardian and Power of Attorney – couple \$880

Additional fees will be applicable where you:

- you require an initial meeting to discuss requirements of estate planning documents before drafting \$550
- you are concerned that your will might be contested and require advice \$450
- you have a Self Managed Superannuation Fund \$300
- you have a Self Managed Superannuation Fund and require preparation of Binding Death Benefit Nominations \$550
- you have a family trust \$200
- you require specific testamentary trust provisions \$440 per addition
- you require advice on specific wording and/or additional word changes to standard clauses \$300
- you own property overseas \$300

Not sure what you need?

If you are not quite sure which package is suitable for you, or if you would just like to discuss your Estate Plan before making any decisions on the direction you would like to take for your Estate Plan, we offer an initial conference fee at our hourly rates.

TOTAL COST (Will + any additions) = \$ _____

This is a guide to pricing; we will provide you with a quote prior to proceeding with the preparation of your Estate Plan.

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